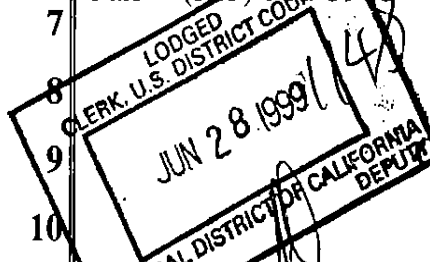
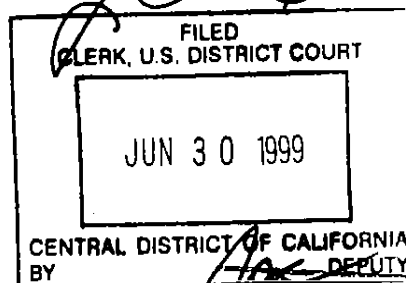
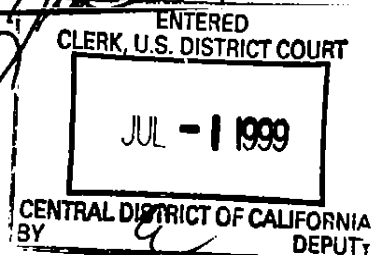


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7
8 UNITED STATES DISTRICT COURT
9 CENTRAL DISTRICT OF CALIFORNIA
10 WESTERN DIVISION



11 SECURITIES AND EXCHANGE
COMMISSION,

12 Plaintiff,

13 vs.

14 DONALD B. WOHL,

15 Defendant.

Case No. CV 99-6354 DDP (SHx)

16 ~~[PROPOSED]~~ FINAL JUDGMENT OF
PERMANENT INJUNCTION AND
OTHER RELIEF AGAINST DONALD B.
WOHL

17
18 Plaintiff Securities and Exchange Commission ("Commission"), having filed and
19 served upon Defendant Donald B. Wohl ("Wohl") a Summons and Complaint in this
20 action; Wohl having admitted service upon him of the Summons and Complaint in this
21 action and the jurisdiction of this Court over him and over the subject matter of this action;
22 having been fully advised and informed of his right to a judicial determination of this
23 matter; having waived the entry of findings of fact and conclusions of law as provided by
24 Rule 52 of the Federal Rules of Civil Procedure; having consented to the entry of this Final
25 Judgment Of Permanent Injunction and Other Relief Against Donald B. Wohl ("Final
26 Judgment"), without admitting or denying the allegations in the Complaint except as
27 specifically set forth in the Consent to Entry of Final Judgment of Permanent Injunction and

28 DOCKETED

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JS-6

JUL 01 1999
ENTERED ON ICMS [signature]

JUL 01 1999

1 Other Relief ("Consent"); no notice of hearing upon the entry of this Final Judgment being
2 necessary; and this Court being fully advised:

3 **I.**

4 IT IS ORDERED, ADJUDGED AND DECREED that Wohl and his agents,
5 servants, employees and attorneys, and all persons in active concert or participation with
6 any of them, who receive actual notice of this Final Judgment by personal service or
7 otherwise, and each of them, are permanently restrained and enjoined from, directly or
8 indirectly, in connection with the purchase or sale of any security, by the use of any means
9 or instrumentality of interstate commerce, or of the mails, or of any facility of any national
10 securities exchange: (1) employing devices, schemes or artifices to defraud; (2) making
11 untrue statements of material fact or omitting to state material facts necessary in order to
12 make the statements made, in the light of the circumstances under which they were made,
13 not misleading; or (3) engaging in acts, practices or courses of business which operate or
14 would operate as a fraud or deceit upon other persons, in violation of Section 10(b) of the
15 Securities Exchange Act of 1934 ("Exchange Act") [15 U.S.C. § 78j(b)] and Rule 10b-5
16 thereunder [17 C.F.R. § 240.10b-5].

17 **II.**

18 IT IS ORDERED, ADJUDGED AND DECREED that Wohl is permanently
19 restrained and enjoined from association with any broker, dealer, investment adviser, or
20 investment company.

21 **III.**

22 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Wohl shall pay
23 disgorgement in the amount of \$65,280, plus pre-judgment interest calculated pursuant to
24 28 U.S.C. § 1961 in the amount of \$3,066. Wohl shall pay, by cashier's check, certified
25 check, or postal money order, the total sum of \$68,346 in disgorgement within sixty days
26 of entry of this Final Judgment. This disgorgement payment shall be made payable to the
27 United States Securities and Exchange Commission and shall be transmitted to the
28 Comptroller, Securities and Exchange Commission, Operations Center, 6432 General

1 Green Way, Stop 0-3, Alexandria, VA 22312, under cover of a letter that identifies the
2 defendant, the name and case number of this litigation, and the court. A copy of this cover
3 letter shall be simultaneously transmitted to counsel for the Commission in this action at its
4 Pacific Regional Office.

5 IV.

6 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Wohl is
7 assessed, and shall pay to the Commission for delivery to the United States Treasury, civil
8 penalties in the amount of \$65,280 pursuant to Section 21A of the Exchange Act
9 [15 U.S.C. § 78u-1]. Wohl shall pay the above penalty by cashier's check, certified check,
10 or postal money order within sixty days of entry of this Final Judgment. This payment
11 shall be made payable to the United States Treasury and shall be transmitted to the
12 Comptroller, Securities and Exchange Commission, Operations Center, 6432 General
13 Green Way, Stop 0-3, Alexandria, VA 22312, under cover of a letter that identifies the
14 defendant, the name and case number of this litigation, and the court. A copy of this cover
15 letter shall be simultaneously transmitted to counsel for the Commission in this action at its
16 Pacific Regional Office.

17 V.

18 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Wohl is
19 permanently barred pursuant to Section 21(d)(2) of the Exchange Act [15 U.S.C.
20 § 78u(d)(2)] from serving as an officer or director of any issuer that has a class of securities
21 registered pursuant to Section 12 of the Exchange Act [15 U.S.C. § 78l] or that is require
22 to file reports pursuant to Section 15(d) of the Exchange Act. [15 U.S.C. § 78o(d)].

23 VI.

24 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the provisions of
25 the Consent filed concurrently with this Final Judgment are incorporated by this reference
26 and that Wohl shall comply with the terms of the Consent.

27 *

28 *

VII.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction over this action for all purposes, including to implement and enforce the terms of this Final Judgment and other orders and decrees which may be entered, and to grant such other relief as this Court may deem necessary and just.

DATED: 6-30, 1999


UNITED STATES DISTRICT JUDGE

CERTIFICATE OF SERVICE

I, JOAN T. THOMAS, am over the age of 18 and not a party to the within action, and a citizen of the United States. My business address is 5670 Wilshire Boulevard, 11th Floor, Los Angeles, California 90036-3648. On June 25, 1999, at the direction of a member of the bar of this Court, I served the following documents:

1. NOTICE OF LODGING OF REVISED PROPOSED JUDGMENT AND CONSENT THERETO
2. CONSENT OF DONALD B. WOHL TO ENTRY OF FINAL JUDGMENT OF PERMANENT INJUNCTION AND OTHER RELIEF
3. [PROPOSED] FINAL JUDGMENT OF PERMANENT INJUNCTION AND OTHER RELIEF AGAINST DONALD B. WOHL

by causing true and correct copies to be placed in the United States mail, postage paid, and addressed to:

Gerald E. Boltz, Esq.
Bryan Cave LLP
120 Broadway, Suite 500
Santa Monica, CA 90401

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.
Executed on June 25, 1999 at Los Angeles, California.



JOAN T. THOMAS