



What is a Form D?

[Form D](#) is a notice of an exempt offering of securities that is required to be filed with the SEC by [Regulation D](#). Form D is filed on the SEC's electronic filing system called "EDGAR." Before filing a Form D, the company conducting the Regulation D offering must have an EDGAR account. The SEC does not charge any fees to open or maintain an EDGAR account or to file a Form D notice or amendment. After filing, the company's Form D will be publicly available on EDGAR.

When do I file a Form D?

Companies must file Form D within 15 days after the first sale of securities. An amendment to Form D is required annually if the offering is ongoing for more than 12 months or if certain information changes.

How do I file a Form D?

STEP 1: OBTAIN AN EDGAR ACCOUNT

A company must have an account on the SEC's EDGAR system. Each EDGAR account is assigned a unique SEC identification number called a "Central Index Key" or "CIK" number, which is required for a company to file a Form D.

Does the company have an EDGAR account (with a CIK number)?

NO See below

YES Go to Step 2

On behalf of the company, [complete and submit the Form ID](#) application online through the [EDGAR Filer Management website](#). Follow the [Form ID instructions](#) and the requirements of the [EDGAR Filer Manual, Volume I](#). For more information, including current processing times for Form ID, see the [How Do I Prepare and Submit my Form ID Application](#) guide.

Allow sufficient time for the SEC staff to process the Form ID application. Consider submitting the Form ID as soon as you determine that the company intends to raise money under Regulation D. Please note, if the application is granted, some information from Form ID will become publicly available such as the filer's business and mailing addresses.

If the Form ID application is granted, EDGAR will email the account administrators listed on the Form ID the new CIK number. Those account administrators will be authorized to manage and make filings for the account on the EDGAR Filer Management website.

UNSURE?

To determine if a company has an EDGAR account, enter the company name in the [Company CIK Lookup](#).

Need to regain access to an EDGAR account?

For information about regaining access to an EDGAR account and access codes, see [How Do I Understand and Utilize EDGAR CIKs, Passphrases, and Access Codes](#).

STEP 2: COMPLY WITH EDGAR NEXT REQUIREMENTS

For a company to be able to make electronic filings on its EDGAR account, the company must be enrolled in [EDGAR Next](#).

Is the company's EDGAR account in compliance with EDGAR Next?

NO See below

YES Go to Step 3

Ensure that the company's EDGAR account is in compliance with the [SEC's EDGAR Next requirements](#).

UNSURE?

If the company had an existing EDGAR account as of March 24, 2025, but did not enroll in EDGAR Next by December 19, 2025, the company must submit an amended Form ID to request access to their existing EDGAR account.

For more information about how to enroll, see [EDGAR How Do I Guides, Transition to EDGAR Next, EDGAR Next Small Entity Compliance Guide, or SEC.gov | EDGAR Next—Improving Filer Access and Account Management](#).

STEP 3: USE LOGIN.GOV TO LOG INTO EDGAR

Do you have Login.gov individual account credentials?

NO See below

YES Go to Step 4

To obtain Login.gov individual account credentials, on the [EDGAR Filer Management website](#), select "Sign in with Login.gov" and follow the steps to create an account. For more information, consult [How Do I Obtain Login.gov Individual Account Credentials](#) or view the [Obtaining individual account credentials](#) video on the SEC YouTube channel.

Note that you should provide an email address to Login.gov that you intend to use for EDGAR and other business purposes. Use the same email address to obtain Login.gov individual account credentials that you provided on Form ID. This email address will be used to identify you on EDGAR and send you EDGAR notifications. It will also be visible to others on the EDGAR Filer Management dashboard, such as the company's account administrators, so you should not use a personal email address that you wish to remain nonpublic.

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What is a Form D? *(continued)*

STEP 4: COMPANY AUTHORIZATION

Are you authorized by the company to make submissions on its behalf?

NO

See below

YES

Go to Step 5

Ask the company's account administrator(s) to invite you as a user or account administrator, or to delegate an EDGAR account for which you are a user or account administrator. For more information, see [How Do I Invite, Remove, and Change the Roles of Individuals](#).

STEP 5: FILE FORM D

Go to the [EDGAR Online Forms](#) website and log in. Choose "Form D" under "Make a Filing."

After you complete and submit the Form D, an email message will notify you of the status of the submission.

QUESTIONS ABOUT FORM D?

Questions about the filing process?

- Contact Filer Support at (202) 551-8900 and choose option #4.

Questions about the Form D information requirements? Check out these resources:

- [Form D Filing Compliance Guide](#)
- [SEC Staff's Compliance and Disclosure Interpretations, Securities Act Forms, Section 130, Form D.](#)
- [SEC Staff's Compliance and Disclosure Interpretations, Securities Act Rules, Section 254, Regulation D Interpretations of General Applicability.](#)
- [SEC Staff's Compliance and Disclosure Interpretations, Securities Act Rules, Section 257, Filing Notice of Sales.](#)
- Contact the [SEC's Office of Small Business Policy](#) at 202-551-3460.

Have suggestions on additional educational resources? Email smallbusiness@sec.gov.

ENGAGE WITH US:



www.sec.gov/oasb



smallbusiness@sec.gov



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