UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3644/February 25, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17115

In the Matter of	:	
	:	
LOUIS V. SCHOOLER	:	ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on February 12, 2016, pursuant to Section 15(b) of the Securities Exchange Act of 1934 and Section 203(f) of the Investment Advisers Act of 1940, and a hearing was scheduled to commence on March 7, 2016. The proceeding is a follow-on proceeding based on *SEC v. Schooler*, No. 3:12-cv-2164 (S.D. Cal.), in which Respondent Louis V. Schooler was enjoined against violations of the antifraud and registration provisions.

As the parties request, and pursuant to 17 C.F.R. §201.161, the hearing will be postponed *sine die*, and a prehearing conference will be held by telephone on March 16, 2016, at 12:30 p.m. EDT (9:30 a.m. PDT).

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge