

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3358 / December 1, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16954

In the Matter of

RIVERDALE MINING INC., AND
TRESORO MINING CORP.

ORDER POSTPONING HEARING,
SCHEDULING PREHEARING
CONFERENCE, AND TO SHOW CAUSE

On November 12, 2015, the Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) pursuant to Section 12(j) of the Securities Exchange Act of 1934, alleging that Respondents have securities registered with the Commission and are delinquent in their periodic filings.

On November 17, 2015, the Division of Enforcement filed a declaration of service establishing that by November 16, 2015, delivery or attempted delivery of the OIP was made on each Respondent by priority mail express to the addresses shown on each entity's most recent filing with the Commission. I find that Respondents were served with the OIP on November 16, 2015. *See* 17 C.F.R. § 201.141(a)(2)(ii), (iv). As such, Respondents' Answers were due November 30, 2015. OIP at 3; 17 C.F.R. §§ 201.160, .220(b). To date, Respondents have not filed Answers.

Accordingly, I ORDER that on or before December 11, 2015, Respondents shall SHOW CAUSE why the registrations of their securities should not be revoked by default due to their failure to file Answers or otherwise defend this proceeding. If Respondents fail to respond to this Order, they will be deemed in default, the proceeding will be determined against them, and the registrations of their securities will be revoked. OIP at 3; 17 C.F.R. §§ 201.155(a), .220(f).

I FURTHER ORDER that the hearing currently scheduled for December 17, 2015, is POSTPONED, and a telephonic prehearing conference shall be held at 2:00 p.m. EST on December 11, 2015.

James E. Grimes
Administrative Law Judge