

FORM G-37

Name of dealer: _____

Report period: _____

I. CONTRIBUTIONS made to issuer officials (list by state)

State	Complete name, title (including any city/county/state or other political subdivision) of issuer official	Contributions by each contributor category (<i>i.e.</i> , dealer, dealer controlled PAC, municipal finance professional controlled PAC, municipal finance professionals and non-MFP executive officers). For each contribution, list contribution amount and contributor category (For example, \$500 contribution by non-MFP executive officer)
		If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.

II. PAYMENTS made to political parties of states or political subdivisions (list by state)

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category (<i>i.e.</i> , dealer, dealer controlled PAC, municipal finance professional controlled PAC, municipal finance professionals and non-MFP executive officers). For each payment, list payment amount and contributor category (For example, \$500 payment by non-MFP executive officer)
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III. CONTRIBUTIONS made to bond ballot campaigns (list by state)

A. Contributions

State	Official name of bond ballot campaign and jurisdiction (including city/county/state or other political subdivision) for which municipal securities would be issued and the name of the entity issuing the municipal securities	Contributions, including the specific date the contributions were made, by each contributor category (<i>i.e.</i> , dealer, dealer controlled PAC, municipal finance professional controlled PAC, municipal finance professionals and non-MFP executive officers). For each contribution, list contribution amount and contributor category (For example, \$500 contribution by non-MFP executive officer)
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B. Reimbursement for Contributions

List below any payments or reimbursements, related to any disclosed bond ballot contribution, received by each broker, dealer or municipal securities dealer, municipal finance professional or non-MFP executive officer from any third party, including the amount paid and the name of the third party making such payments or reimbursements.

IV. ISSUERS with which dealer has engaged in municipal securities business (list by state)

A. Municipal Securities Business

State	Complete name of issuer and city/county	Type of municipal securities business (negotiated underwriting, agency offering, financial advisor, or remarketing agent)
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B. Ballot-Approved Offerings

Full issuer name and full issue description of any primary offering resulting from the bond ballot campaign to which each contributor category (*i.e.*, dealer, dealer controlled PAC, municipal finance professional controlled PAC, municipal finance professionals and non-MFP executive officers) has made a contribution and the reportable date of selection on which the broker, dealer or municipal securities dealer was selected to engage in such municipal securities business.

Full Issuer Name	Full Issue Description	Reportable Date of Selection
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Signature: _____ **Date:** _____
(must be officer of dealer)

Name: _____

Address: _____

Phone: _____

Submit two completed forms quarterly by due date (specified by the MSRB) to:

Municipal Securities Rulemaking Board
[1900 Duke Street
Suite 600
Alexandria, Virginia 22314]

1300 I Street NW
Suite 1000
Washington, DC 20005-3314

Name of dealer:

The undersigned, on behalf of the dealer identified above, does hereby certify that such dealer did not engage in "municipal securities business" (as defined in Rule G-37) during the eight full consecutive calendar quarters ending immediately on or prior to the date of this Form G-37x.

The undersigned, on behalf of such dealer, does hereby acknowledge that, notwithstanding the submission of this Form G-37x to the MSRB, such dealer will be required to:

- (1) submit Form G-37 for each calendar quarter unless it has met all of the requirements for an exemption set forth in Rule G-37(e)(ii) for such calendar quarter;
- (2) undertake the recordkeeping obligations set forth in Rule G-8(a)(xvi) at such time as it no longer qualifies for the exemption set forth in Rule G-8(a)(xvi)(K);
- (3) undertake the disclosure obligations set forth in Rule G-37(e), including in particular the disclosure obligations under paragraph (e)(iii) thereof, at such time as it no longer qualifies for the exemption set forth in Rule G-37(e)(ii)(B); and
- (4) submit a new Form G-37x in order to again meet the requirements for the exemption set forth in Rule G-37(e)(ii)(B) in the event that the dealer has engaged in municipal securities business subsequent to the date of this Form G-37x and thereafter wishes to qualify for said exemption.

Signature: _____ Date: _____
(must be officer of dealer)

Name: _____ Phone: _____

Address: _____

Submit to:

Municipal Securities Rulemaking Board
[1900 Duke Street
Suite 600
Alexandria, Virginia 22314]

1300 I Street NW
Suite 1000
Washington, DC 20005-3314

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FORM G-38t

MSRB

Name of dealer: _____

Report period: _____

**CONSULTANTS FOR WHICH PAYMENTS ARE MADE OR REMAIN PENDING
DURING REPORTING PERIOD**
(specific information for each consultant must be attached)

NAME OF CONSULTANT (PURSUANT TO CONSULTANT AGREEMENT):

Signature: _____ Date: _____
(must be officer of dealer)

Name: _____

Address: _____

Phone: _____

**Submit two completed forms for any
quarter in which payments have been made
or remain pending by due date (specified by
the MSRB) to:**

Municipal Securities Rulemaking Board
[1900 Duke Street
Suite 600
Alexandria, VA 22314]

1300 I Street NW
Suite 1000
Washington, DC 20005-3314

ATTACHMENT TO FORM G-38t

(submit a separate attachment sheet for each consultant listed during reporting period)

Name of Consultant (pursuant to Consultant Agreement): _____

Consultant's Business Address:

Role Performed by Consultant (including the state or geographic area in which the consultant worked on behalf of the broker, dealer or municipal securities dealer): _____

Compensation Arrangement:

Municipal Securities Business Obtained or Retained by Consultant for Which Payment is Made or is Pending (list each such business separately and specific dollar amount or objective formula for determining amount of pending payment for each; if any payments are made during such reporting period, indicate specific dollar amounts paid to consultant connected with particular municipal securities business):

Total Dollar Amount Paid to Consultant during Reporting Period:

Contributions Made to Issuer Officials by Consultant and Any Partner, Director, Officer or Employee of the Consultant Who Communicates with An Issuer Official to Obtain Municipal Securities Business for the Broker, Dealer or Municipal Securities Dealer or Any PAC Controlled by Any of These Entities or Persons:

State	Complete name and title (including city/county/state or other political subdivision) of issuer official	For each contribution, list contribution amount contributor category (i.e., company, individual, controlled PAC or individual controlled PAC)
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Payments Made to Political Parties of States and Political Subdivisions by Consultant and Any Partner, Director, Officer or Employee of the Consultant Who Communicates with An Issuer Official to Obtain Municipal Securities Business for the Broker, Dealer or Municipal Securities Dealer or Any PAC Controlled by Any of These Entities or Persons:

State	Complete name (including any city/county/state or other subdivision) of political party	For each payment, list payment amount and category (i.e., company, individual, company PAC or individual controlled PAC)
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