UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 3391/December 11, 2015

ADMINISTRATIVE PROCEEDING File No. 3-16936

In the Matter of

JONATHAN WARREN BROOKS

STAY ORDER

On December 10, 2015, the Division of Enforcement submitted to this Office a motion to stay this proceeding based upon the parties' agreement in principle to a settlement that will resolve the proceeding on all major terms. Given that Respondent is both incarcerated and pro se, I construe the Division's motion as a joint motion to stay in accordance with Commission Rule of Practice 161(c)(2)(i).

For good cause shown, it is ORDERED that the motion is GRANTED, and the proceeding is STAYED, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), requiring that this Office be notified promptly if any of the requirements of the Rule are not met.

Jason S. Patil Administrative Law Judge