

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3321/November 16, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16498

In the Matter of

RUSSELL C. SCHALK, JR.

ORDER SCHEDULING
PREHEARING CONFERENCE

On November 2, 2015, I issued an order directing the parties to submit a letter to this Office regarding their interpretation of the Order Instituting Proceedings. *Russell C. Schalk, Jr.*, Admin. Proc. Rulings Release No. 3282, 2015 SEC LEXIS 4504. Respondent Russell C. Schalk, Jr., responded to the order in an e-mail to this office asking for clarification. The Division of Enforcement did not respond.

In light of the foregoing, a telephonic prehearing conference shall be held on Monday, November 23, 2015, at 10:00 a.m. EST.

James E. Grimes
Administrative Law Judge