

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3048/August 18, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16720

In the Matter of :
 :
PDK ENERGY, INC. : ORDER

The Securities and Exchange Commission (Commission) instituted this proceeding with an Order Instituting Proceedings (OIP), pursuant to Section 12(j) of the Securities Exchange Act of 1934 (Exchange Act), on August 5, 2015, and the hearing was scheduled to commence on August 25, 2015. The OIP alleges that Respondent is a corporation with a class of securities registered with the Commission pursuant to Section 12(g) of the Exchange Act and has repeatedly failed to file required periodic reports. The Division of Enforcement (Division) is seeking to revoke the registration of Respondent's securities.

The OIP provides that Respondent's Answer is due within ten days of service of the OIP on it. *See* OIP at 2; 17 C.F.R. § 201.220(b). Respondent was served with the OIP on August 11, 2015, by USPS certified mail attempted delivery at "the most recent address shown on [its] most recent filing with the Commission." 17 C.F.R. § 201.141(a)(2)(ii). If Respondent fails to file an Answer within the time provided, it will be deemed to be in default, and the undersigned will enter an order revoking the registration of its securities. *See* OIP at 2-3; 17 C.F.R. §§ 201.155(a), .220(f). To allow time for an Answer, the hearing will be postponed *sine die*, and a prehearing conference will be held by telephone on September 18, 2015, at 10:00 a.m. EDT, if the proceeding has not been resolved by then.¹

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge

¹ The Division has requested that the hearing be postponed and a prehearing conference scheduled.