

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2122/December 11, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16143

In the Matter of

KELLY BLACK-WHITE

:
:

PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on September 22, 2014, pursuant to Sections 15(b) and 21C of the Securities Exchange Act of 1934, and the hearing, expected to last less than one week, is scheduled to take place during the week of March 9, 2015, in Washington, D.C. A prehearing conference was held today. Martin Healey, Esq., appeared on behalf of the Division of Enforcement (Division), and Respondent Kelly Black-White (Respondent) appeared *pro se*.

The parties have discussed settlement. Respondent has been hampered in the discussions by logistical issues, which are expected to be resolved soon. The Division will submit a status report by January 26, 2015, and a third prehearing conference will be scheduled during that week if needed.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge