

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2024 / November 17, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16194

In the Matter of

PAUL MARSHALL

ORDER SCHEDULING PREHEARING
CONFERENCE

The Securities and Exchange Commission issued an Order Instituting Administrative Proceedings (OIP) on October 14, 2014, pursuant to Section 203(f) of the Investment Advisers Act of 1940, against Respondent Paul Marshall (Marshall).

A telephonic prehearing conference was held on November 17, 2014, attended by Paul Kim for the Division of Enforcement. Mr. Kim stated that the Division is continuing its efforts to serve Marshall with the OIP, but that proper service has not yet been effected.

To allow time for service on Marshall, it is ORDERED that a second prehearing conference will be held on December 19, 2014, at 9:30 a.m. EST.

Cameron Elliot
Administrative Law Judge