

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 2005 /November 12, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-16182

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In the Matter of

PAUL EDWARD "ED" LLOYD, JR., CPA

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PREHEARING ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on September 30, 2014, pursuant to Sections 8A of the Securities Act of 1933, 15(b) and 21C of the Securities Exchange Act of 1934, 203(f) and 203(k) of the Investment Advisers Act of 1940, and 9(b) of the Investment Company Act of 1940. A prehearing conference was held today. Both parties appeared.

The hearing, expected to last no more than two weeks, will commence on March 16, 2015, in Charlotte, North Carolina, consistent with 17 C.F.R. § 201.200(c). The parties will agree on and submit a proposed prehearing procedural schedule.

IT IS SO ORDERED.

/S/ Carol Fox Foelak

Carol Fox Foelak

Administrative Law Judge