

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1685/August 8, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-15945

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In the Matter of

THOMAS A. NEELY, JR.

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PREHEARING ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on June 25, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 21C of the Securities Exchange Act of 1934. The hearing has been scheduled to commence on December 8, 2014, in Birmingham, Alabama, and is expected to last about two weeks.

As proposed by the parties, the following prehearing schedule will be adopted:

- November 10, 2014 Parties to exchange and file witness lists, and exchange, file and provide the undersigned with a copy of disclosures for any expert witnesses;
- November 17, 2014 Parties to exchange and file exhibit lists and exchange a complete set of proposed, pre-marked exhibits;
- November 24, 2014 Parties to exchange and file prehearing briefs and any objections to exhibits or witnesses; and
- December 1, 2014 Telephonic prehearing conference at 10:30 a.m. EST; parties to file stipulations, if any.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  
Carol Fox Foelak  
Administrative Law Judge