

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

INVESTMENT COMPANY ACT OF 1940
Release No. 35192 / May 15, 2024

In the Matter of:
Sound Point Meridian Capital, Inc.
Sound Point Meridian Management Company, LLC
Sound Point Capital Management, LP
Sound Point Harbor Master Fund LP
Sound Point Harbor Fund LP
Sound Point Harbor Offshore Fund LP
Sound Point CLO Master Fund LP
Sound Point CLO Fund LP
Sound Point CLO Fund, Ltd.

375 Park Avenue, 33rd Floor
New York, NY 10152

812-15476-01

ORDER UNDER SECTION 17(d) OF THE INVESTMENT COMPANY ACT OF 1940 AND
RULE 17d-1 UNDER THE ACT

Sound Point Meridian Capital, Inc., *et al.* filed an application on June 13, 2023 and amendments to the application on October 3, 2023, January 12, 2024, March 19, 2024 and April 15, 2024 requesting an order under section 17(d) of the Investment Company Act of 1940 (the “Act”) and rule 17d-1 under the Act. The order would permit certain joint transactions otherwise prohibited by section 17(d) of the Act and rule 17d-1 under the Act. In particular, the order would permit certain closed-end management investment companies (the “Regulated Funds”) to co-invest in portfolio companies with each other and with certain affiliated investment entities.

On April 19, 2024, a notice of the filing of the application was issued (Investment Company Act Release No. 35173). The notice gave interested persons an opportunity to request a hearing and stated that an order disposing of the application would be issued unless a hearing was ordered. No request for a hearing has been filed, and the Commission has not ordered a hearing.

The matter has been considered and it is found, on the basis of the information set forth in the application, as amended, that participation by the Regulated Funds in the proposed transactions is consistent with the provisions, policies and purposes of the Act and is on a basis no less advantageous than that of other participants.

Accordingly,

IT IS ORDERED, under section 17(d) of the Act and rule 17d-1 under the Act, that the relief requested by Sound Point Meridian Capital, Inc., *et al.* (File No. 812-15476-01), is granted, effective immediately, subject to the conditions contained in the application, as amended.

For the Commission, by the Division of Investment Management, under delegated authority.

J. Matthew DeLesDernier,

Deputy Secretary.