UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

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ANGELO HALIGIANNIS, STERLING WATTERS GROUP LP, STERLING WATTERS CAPITAL ADVISORS, LLC, and STERLING WATTERS CAPITAL MANAGEMENT, INC.,

Defendants.

Civil Action No. 1:04-CV-6488-LAP

PROPOSED

ORDER APPOINTING A DISTRIBUTION AGENT AND APPROVING A DISTRIBUTION PLAN FOR THE DISTRIBUTION FUND

The Court, having considered Plaintiff's Motion for an Order Appointing a

Distribution Agent and Approving a Distribution Plan for the Distribution Fund (the

"Motion"), the Memorandum of Law in Support and the Distribution Plan, and for good cause
shown,

IT IS HEREBY ORDERED that:

- 1. The Motion is **GRANTED**;
- Jennifer Cardello, a Commission employee, is hereby appointed as the
 Distribution Agent for the Distribution Fund;
- The Distribution Plan appended hereto is APPROVED in its entirety. The
 Distribution Plan shall govern the administration and distribution of the
 Distribution Fund.

IT IS SO ORDERED.

Dated: <u>June</u> / , 2023

UNITED STATES DISTRICT JUDGE