



ALLOS VENTURES

Presentation to SEC Small Business Capital Formation
Advisory Committee

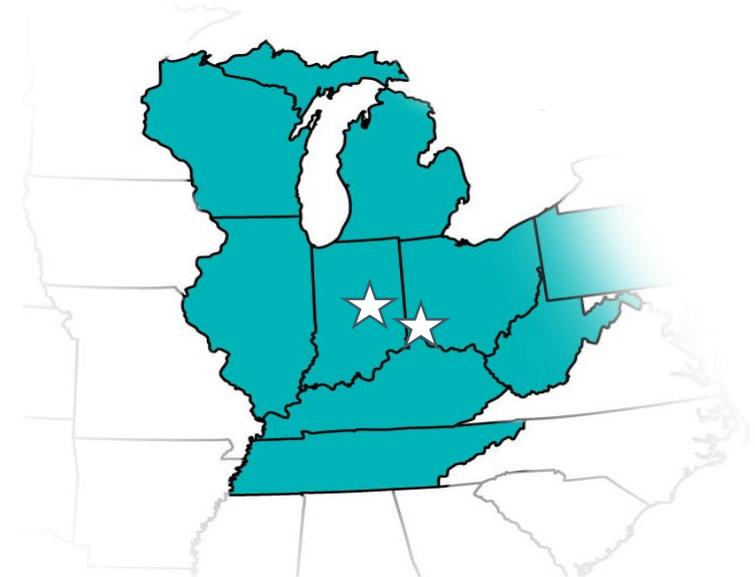
John McIlwraith
Managing Director
February 4, 2020

Allos at a glance

A leading early-stage investor in one of the fastest growing yet still underserved regions in the U.S.

3	Venture Funds
\$105M	Committed Capital
18	Core Investments
14	Seed Investments
>\$600M	Co-Investment

We've been helping founders build high-growth tech companies in the Midwest for a decade.



ATTRACTIVE STARTUP ECOSYSTEMS

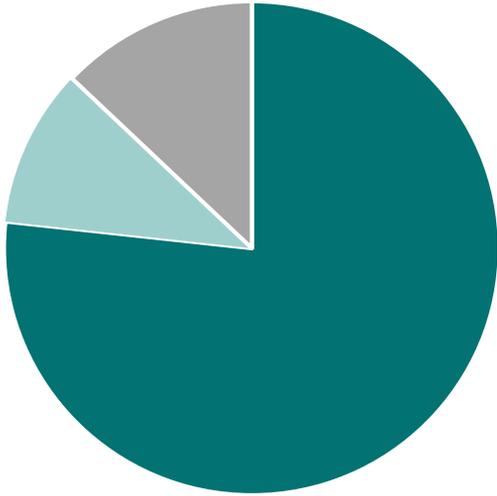
Indianapolis
Cincinnati
Chicago
Cleveland

Detroit
Columbus
St. Louis
Pittsburgh

Nashville
Madison
Ann Arbor
Louisville

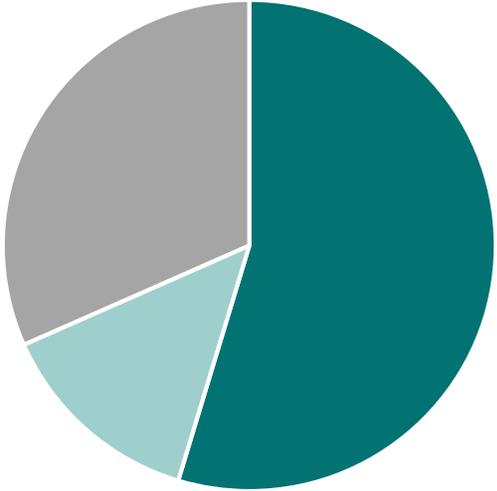
Allos fundraising progression

Allos I



\$12 million
2010

Allos II



\$41 million
2012

Allos III



\$52 million
2018

■ Individuals < \$500k ■ Individuals > \$500k ■ Institutions

Companies Represented by LPs



Representative Co-Investors



Representative portfolio companies

