

Joel H. Goldberg

Joel H. Goldberg is a partner in the Asset Management Group of Willkie Farr & Gallagher LLP in New York. A former Director of the Securities and Exchange Commission's Division of Investment Management, Mr. Goldberg has more than 20 years' experience advising mutual funds, as well as mutual fund management teams and independent directors. Mr. Goldberg has particular expertise in the areas of mutual fund regulation and investment adviser regulation. He regularly advises clients on complex questions relating to distribution, including issues arising under Rule 12b-1.

Selected Professional and Business Activities:

Mr. Goldberg is a member of the Committee on Investment Companies of the New York City Bar Association, and is a former chairman of the Mutual Funds and Investment Management Planning Committee.

Mr. Goldberg has authored numerous publications on various aspects of the Investment Company Act of 1940 and has participated in many panels on these and related subjects.

Prior Experience

Prior to joining Willkie, Mr. Goldberg was a partner at Shearman & Sterling LLP. He also has 13 years' experience in various government positions, including his tenure as Director of the Securities and Exchange Commission's Division of Investment Management.

Education: 1970, Columbia University School of Law, J.D; 1967, Brandeis University, A.B.

Bar Admissions: New York; District of Columbia