

**EXHIBIT 5B**



**OCC Rules**

Underlined text indicates new text

~~Strikethrough~~ text indicates deleted text

**Chapter X - Clearing Fund Contributions**

\* \* \*

**RULE 1001 – Size of Clearing Fund and Amount of Contribution**

\* \* \*

*. . . Interpretations and Policies:*

.01 Notwithstanding the foregoing provisions of Rule 1001, in no event shall the total size of the clearing fund be set at less than ~~the greater of either \$31 billion or plus~~ 110% of the size of the committed ~~credit liquidity~~ facilities of the Corporation that are secured by the clearing fund on the date of the calculation.

\* \* \*