

Added text underlined;
Deleted text in [brackets].

NYSE American Company Guide

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Sec. 140. ORIGINAL LISTING FEES

Stock Issues

The following fees will be charged in connection with the listing of new shares of common stock or common stock equivalents, including securities issued by non-U.S. companies:

Shares Outstanding	Fees
Less than 5,000,000 shares	\$50,000
5,000,000 to 10,000,000 shares	\$55,000
10,000,001 to 15,000,000 shares	\$60,000
In excess of 15,000,000 shares	\$75,000

Any issuer listing within 36 months following emergence from bankruptcy and that has not had a security listed on a national securities exchange during such period will not be subject to original listing fees at the time of initial listing.

[Effective January 1, 2013, a]An issuer shall be required to pay an Initial Application Fee of \$5,000 in connection with applying to list shares of common or preferred stock or common stock equivalents on the Exchange, including securities issued by non-U.S. companies, except that an issuer:

- (i) applying to transfer from a national securities exchange to list exclusively on the Exchange; [or]
- (ii) applying to list on the Exchange that is already listed on any other national securities exchange; or
- (iii) applying to list pursuant to Section 119 (“Listing of Companies Whose Business Plan is to Complete One or More Acquisitions”)

shall not be required to pay an Initial Application Fee in connection with the application for such listing or dual listing.

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Sec 142. ADDITIONAL LISTING FEES

(a) *Previously Listed Equity Issues*—Listing of additional shares subsequent to original listing—2¢ per share subject to a minimum fee of [\$2,000 (100,000 shares or less) (\$7,500 [as of January 1, 2015] (375,000 shares or less))] and a maximum fee of [\$45,000 (2,250,000 shares or more) (\$65,000 [as of January 1, 2015] (3,250,000 shares or more))] per application.

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(f) Fees for certain changes - a [\$2,500 (\$7,500 [as of January 1, 2015])] fee will apply in the case of an issuer that changes its name or its symbol, and the issuer must submit the appropriate form as designated by the Exchange. In the event that an issuer changes its name and symbol concurrently, only one [\$2,500 (\$7,500 [as of January 1, 2015])] fee will apply.

(g) A company listed pursuant to Section 119 (“Listing of Companies Whose Business Plan is to Complete One or More Acquisitions”) which remains listed upon consummation of its business combination will not be subject to any fees in relation to the issuance of any additional shares in connection with the consummation of the business combination or the issuance of any additional shares in a transaction which is occurring at the same time as the business combination with a closing contractually contingent on the consummation of the business combination.

(h) The fees in this Section 142 apply to both domestic and non-U.S. issuers.

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