Exhibit 5

Additions underlined;

Deletions in [brackets].

NYSE Listed Company Manual

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902.05 Fees for Listing Structured Products

The Listing Fees and Annual Fees set out in this section apply to structured products listed under Section 703.18[,] <u>and</u> the equity criteria set out in Section 703.19[, and Section 703.21,] and traded on the equity floor of the Exchange. The term "retail debt securities" refers to debt securities that are listed under the equity criteria set out in Section 703.19 and traded on the equity floor of the Exchange.

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Limitations on Listing Fees

Maximum Initial Listing Fees. The maximum fee payable in any calendar year (including both Listing Fees and Annual Fees) for any individual issuance of securities listed under Section 902.05 is \$500,000.

<u>Maximum Listing Fee for Structured Products Issued as a Dividend. Listing fees on structured products issued as a dividend are capped at \$150,000 per issuance.</u>

* * * * *

Annual Fees

Annual Fee Schedule

Annual Fees are based on the total number of securities outstanding per listed issue. The Annual Fee is equal to the greater of the minimum fee or the fee calculated on a per share basis.

Per Share Rate [\$0.00108 (]\$0.0011 [as of January 1, 2019)]

Minimum Fee [\$25,000 (]\$35,000 [as of January 1, 2019)]
