

EXHIBIT 5

Additions are underscored

Deletions are [bracketed]

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Rule 107B. Supplemental Liquidity Providers

- (a) For purposes of this Rule, a Supplemental Liquidity Provider ("SLP") is a member organization that electronically enters proprietary orders from off the Floor of the Exchange into the systems and facilities of the Exchange and is obligated to maintain a bid or an offer at the National Best Bid ("NBB") or the National Best Offer ("NBO") in each assigned security in round lots averaging at least 10% of the trading day (see Section (f) below) and for all assigned SLP securities, adds liquidity of an average daily volume ("ADV") of more than 10 million shares on a monthly basis. This pilot program will commence on the date upon which the SEC approves the New Market Model Rule and will end on August 1, 2011 [January 31, 2011].

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