EXHIBIT 5

Additions underscored
Deletions [bracketed]

Rule 15. Pre-Opening Indications

(a) Whenever an Exchange DMM, in arranging an opening transaction on the Exchange in any security, anticipates that the opening transaction on the Exchange will be at a price that represents a change from: (1) the security's [previous day's] last reported sale[closing] price on the Exchange (except as described in section (b) below), (2) the security's offering price in the case of an initial public offering ("IPO"), or (3) the security's last reported sale price on the securities market from which the security is being transferred to the Exchange, on the security's first day of trading on the Exchange ("transferred security"), of more than the "applicable price change" (as defined below), the DMM shall issue a pre-opening indication, which includes the security and the price range within which the DMM anticipates the opening transaction will occur. The "applicable price changes" are:

Exchange Closing Price	Applicable Price Change (More Than)
Under $20.00	$0.50
$20 - $49.99	$1.00
$50.00 - $99.99	$2.00
$100 - $500	$5.00
Above $500	1.5%

* * * * *

(c) Exchange systems may also make available, from time to time, as the Exchange shall determine, Order Imbalance Information prior to the opening of a security on the Exchange.

   (1) Order Imbalance Information disseminated by Exchange systems prior to the opening transaction is the data feed disseminated by Exchange systems of real-time order imbalances that accumulate prior to the opening transaction on the Exchange and the price at which interest eligible to participate in the opening transaction may be executed in full. Such Order Imbalance Information includes all interest eligible for execution in the opening transaction of the security in Exchange systems.

   (2) (i) Order Imbalance Information will use the [previous trading day's closing] last reported sale price in the security on the Exchange as the reference price to indicate the number of shares required to open the security with an equal number of shares on the buy side and the sell side of the market.

(ii) If a pre-opening indication is published pursuant to the provisions of subparagraphs (a) [and]or (b) above, the reference price for the Order Imbalance Information will be as follows:

(A) If the bid price of the pre-opening indication of interest is higher than the last reported sale price for the security on the Exchange, the pre-opening indication bid price will serve as the reference price.

(B) If the offer price of the pre-opening indication of interest is lower than the last reported sale price for the security on the Exchange, the pre-opening indication offer price will serve as the reference price.

(C) If the last reported sale price on the Exchange falls within the bid and offer of the pre-opening indication of interest for a security, the last sale price shall serve as the reference price.

(D) If the security is an IPO, the IPO's offering price will serve as the reference price.

(E) If the security is a transferred security, the last reported sale price on the securities market from which the security was transferred prior to its first day of trading on the Exchange will serve as the reference price.

* * * * *