

EXHIBIT 5

Additions underlined

Deletions [bracketed]

EDGA Exchange Fee Schedule – Effective September [1]7, 2012

Download in pdf format.

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Liquidity Flags and Associated Fees:

Unless otherwise noted, the following rebates and fees apply to orders in securities priced \$1 and over.

Flag	Description	Fee/(Rebate)
A-RC	(No change)	
<u>RP</u>	<u>Non-Displayed Orders, adds liquidity (using Route Peg Order)</u>	<u>0.0005</u>
RR-XR	(No change)	

¹ (No change)

² Rates for Flags HA and HR are contingent upon Member adding or removing greater than 1,000,000 shares non-displayed(hidden) on a daily basis, measured monthly (yields Flags HA, HR, DM₁ [and] DT and RP) or Member posting greater than 8,000,000 shares on a daily basis, measured monthly. Members not meeting either minimum will be charged \$0.0030 per share for Flags HA and HR.

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