

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

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**Chicago Board Options Exchange, Incorporated
Rules**

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Rule 24.2. Designation of the Index

No Change.

...Interpretations and Policies:

.01 Initial and Maintenance Listing Criteria for MSCI EAFE Index (EAFE) Index and MSCI Emerging Markets Index (EM) Index Options.

(a) The Exchange may trade EAFE and EM options if each of the following conditions is satisfied:

(1) - (6) No change.

(7) Non-U.S. component securities (stocks or ADRs) that are not subject to comprehensive surveillance agreements do not, in the aggregate, represent more than: (i) [twenty] twenty-five percent ([20]25%) of the weight of the EAFE Index, and (ii) [twenty-two and a half] twenty-seven and a half percent ([22.5]27.5%) of the weight of the EM Index;

(8) – (10) No change.

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