

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

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C2 Options Exchange, Incorporated

Rules

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Rule 6.1. Days and Hours of Business

No change.

... Interpretations and Policies:

.01 The Board of Directors has resolved that, except under unusual conditions as may be determined by the Board or its designee, hours during which transactions in options on individual stocks may be made on the Exchange shall correspond to the normal hours for business [set forth in the rules of the primary] established by the exchanges currently trading [listing] the stocks underlying Exchange options.

.02 No change.

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Rule 6.32. Trading Halts

(a) No change.

(1) in the case of an option on a security, trading in the underlying security has been halted or suspended in [the primary market] one or more of the markets trading the underlying security,

(2) – (5) No change.

(b) No change.

... Interpretations and Policies:

.01-.04 No change.

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