

Note: Proposed new language is underlined. Proposed deletions are enclosed in brackets.

BATS BYX Exchange Fee Schedule
Effective [August 2]September 3, 2013

The following is the Schedule of Fees (pursuant to Rule 15.1(a) and (c)) for BATS Exchange, Inc. (“BYX Exchange” or “BYX”). All references to “per share” mean “per share executed.”

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Securities Priced Below \$1.00

0.10% charge of the total dollar value to remove liquidity for securities priced below \$1.00 traded on the BYX Exchange order book

No liquidity rebate for securities priced below \$1.00 traded on the BYX Exchange order book

Retail Price Improvement Program Pricing for All Securities Priced \$1.00 or Above

\$0.0025 rebate per share for a Retail Order that removes liquidity from the BYX Exchange order book, except for a Retail Order that removes displayed liquidity⁴

\$0.0025 charge per share for any Retail Price Improving Order that adds liquidity to the BYX Exchange order book and is removed by a Retail Order

\$0.0010 charge per share that adds non-displayed³ (hidden) liquidity to the BYX Exchange order book and is removed by a Retail Order

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