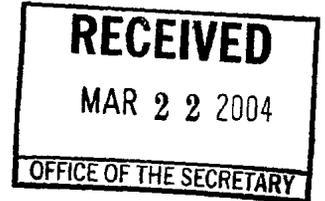


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March 22, 2004

S7-10-04

**VIA EMAIL;  
CONFIRMATION BY FACSIMILE**

Mr. Jonathon G. Katz  
Secretary  
Securities & Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549-0609

**Re: Request to Testify at April 21, 2004 NMS Hearing**

Dear Mr. Katz:

Pursuant to Release No. 34-49408; File No. S7-10-04, Archipelago Holdings, L.L.C. ("Archipelago") respectfully requests to testify at the April 21, 2004 hearing to discuss proposed Regulation NMS. We would anticipate that Mr. Gerald D. Putnam, Chairman & Chief Executive Officer of Archipelago, to be the person to testify. Three copies of this letter are attached to the email.

If you have any questions concerning this matter, please email me at [kevin@archipelago.com](mailto:kevin@archipelago.com) or call at 312-442-7146.

Very truly yours,

Kevin J. P. O'Hara  
Chief Administrative Officer &  
General Counsel



FACSIMILE TRANSMITTAL SHEET

To:	Johnathon G. Katz	FROM:	Kevin J. P. O'Hara
COMPANY:	SEC	DATE:	3/22/04
FAX NUMBER:	(202) 942-9651	TOTAL NO. OF PAGES (INCLUDING COVER):	2
PHONE NUMBER		SENDER'S PHONE NUMBER	(312) 442-7146
RE:		SENDER'S FAX NUMBER:	(312) 960-9638

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  PLEASE RECYCLE

Notes/Comments



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