



Rule Comments
Proposed Rule on Mutual Fund Disclosure Forms
 (SEC File No. S7-06-04)

Name:

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MAR 26 2004

SECURITIES & EXCHANGE COMMISSION
 OFFICE OF INVESTOR
 EDUCATION & ASSISTANCE

Please be aware that all comments we receive will become part of the public record of what we consider in this matter. Please return the comment form to the SEC representative or mail your comments to the following address:

RECEIVED
 MAR 22 2004
 OFFICE OF THE SECRETARY

Jonathan G. Katz, Secretary
 U.S. Securities and Exchange Commission
 450 Fifth Street, N.W.
 Washington, D.C. 20549-0609

473

Comments:

I think the information will be useful and

helpful to investors and I think it is well-organized.

You may want to make the information more prominent by showing visuals (e.g., a pie chart showing "what you pay" and how it breaks out).

Also, the type size should probably be larger.

Thanks!