

24X Bermuda Holdings LLC

Balance Sheet

As of December 31, 2021

03/09/22

Accrual Basis

	Dec 31, 21
ASSETS	
Current Assets	
Checking/Savings	
10000 · Signature Bank	14,250,998.45
Total Checking/Savings	14,250,998.45
Other Current Assets	
12000 · Due (To) From	
12010 · 24 Exchange Bermuda Limited	-422,117.34
Total 12000 · Due (To) From	-422,117.34
12300 · Prepaid Expenses	3,740.00
Total Other Current Assets	-418,377.34
Total Current Assets	13,832,621.11
Other Assets	
16500 · Investment - 24X Bermuda LTD	1,184,929.55
Total Other Assets	1,184,929.55
TOTAL ASSETS	15,017,550.66
LIABILITIES & EQUITY	
Equity	
30005 · Common Units Par Value	945.79
30006 · Seed-1 Vot. Pref Units Par Val	112.49
30007 · Seed-2 NV Pref Units Par Val	98.12
30008 · Seed-3 HNW3 Pref Units Par Val	57.17
30009 · Seed-4 (New \$) Pref Units Par V	54.39
30010 · Series A-1 Pref Units Par Val	322.13
30020 · Additional Paid In Capital	
30030 · Syndication Costs	-410,600.15
30020 · Additional Paid In Capital - Other	15,433,337.91
Total 30020 · Additional Paid In Capital	15,022,737.76
Net Income	-6,777.19
Total Equity	15,017,550.66
TOTAL LIABILITIES & EQUITY	15,017,550.66

Unaudited - Parent Company Only. No assurance is provided on these financial statements. Substantially all of the disclosures required by accounting principles generally accepted in the United States of America have been omitted. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's financial position, results of operations and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

24X Bermuda Holdings LLC

Profit & Loss

03/09/22

January through December 2021

Accrual Basis

	Jan - Dec 21
Ordinary Income/Expense	
Expense	
66700 · Professional Fees	
63610 · Accounting Fee	735.00
66700 · Professional Fees - Other	5,042.19
Total 66700 · Professional Fees	5,777.19
68011 · License & Fees	1,000.00
Total Expense	6,777.19
Net Ordinary Income	-6,777.19
Net Income	<u>-6,777.19</u>

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