SECURITIES AND EXCHANGE COMMISSION

[Release No. 34-90376; File No. 265-33]

Asset Management Advisory Committee

AGENCY: Securities and Exchange Commission.

ACTION: Notice of Meeting.

SUMMARY: Notice is being provided that the Securities and Exchange Commission Asset

Management Advisory Committee ("AMAC") will hold a public meeting on December 1, 2020,

by remote means. The meeting will begin at 9:00 a.m. (ET) and will be open to the public via

webcast on the Commission's website at www.sec.gov. Persons needing special

accommodations to take part because of a disability should notify the contact person listed

below. The public is invited to submit written statements to the Committee. The meeting will

include a discussion of matters in the asset management industry relating to: (1) the Private

Investments Subcommittee; (2) the ESG Subcommittee, including potential recommendations

from that Subcommittee; and (3) the Diversity & Inclusion Subcommittee, including a panel

discussion on improving diversity and inclusion. The meeting will also include a discussion of

AMAC's administrative matters during a portion of the meeting that will not be open to the

public.

DATES: The public meeting will be held on December 1, 2020. Written statements should be

received on or before November 23, 2020.

ADDRESSES: The meeting will be held by remote means and webcast on www.sec.gov.

Written statements may be submitted by any of the following methods. To help us process and

review your statement more efficiently, please use only one method. At this time, electronic

statements are preferred.

Electronic Statements:

- Use the Commission's Internet submission form (http://www.sec.gov/rules/other.shtml);
 or
- Send an e-mail message to <u>rule-comments@sec.gov</u>. Please include File Number 265-33
 on the subject line; or

Paper Statements:

Send paper statements to Vanessa Countryman, Federal Advisory Committee
 Management Officer, Securities and Exchange Commission, 100 F Street NE,
 Washington, DC 20549-1090.

All submissions should refer to File No. 265-33. This file number should be included on the subject line if e-mail is used. The Commission will post all statements on the Commission's website at (http://www.sec.gov/comments/265-33/265-33.htm).

Statements also will be available for website viewing and printing in the Commission's Public Reference Room, 100 F Street NE, Room 1580, Washington, DC 20549, on official business days between the hours of 10:00 a.m. and 3:00 p.m. For up-to-date information on the availability of the Public Reference Room, please refer to https://www.sec.gov/fast-answers/answerspublicdocshtm.html or call (202) 551-5450.

All statements received will be posted without change. Persons submitting comments are cautioned that we do not redact or edit personal identifying information from submissions. You should submit only information that you wish to make available publicly.

FOR FURTHER INFORMATION CONTACT: Christian Broadbent, Senior Special Counsel, Angela Mokodean, Branch Chief, or Jay Williamson, Branch Chief, at (202) 551-6720, Division of Investment Management, Securities and Exchange Commission, 100 F Street NE, Washington DC 20549-3628.

SUPPLEMENTARY INFORMATION: In accordance with Section 10(a) of the Federal

Advisory Committee Act, 5 U.S.C.-App. 1, and the regulations thereunder, Dalia Blass,

Designated Federal Officer of the Committee, has ordered publication of this notice.

Dated: November 9, 2020.

Vanessa A. Countryman,

Committee Management Officer.