



September 9, 2015

Mr. Richard Holley III
Associate Director
U.S. Securities and Exchange Commission
Division of Trading and Markets
100 F Street, NE
Washington, DC 20549-7010

**Re: Investors' Exchange LLC – Amendment to Form 1 Application for
Registration as a National Securities Exchange Pursuant
to Section 6 of the Securities Exchange Act of 1934**

Dear Mr. Holley:

Enclosed for your review is an Amendment to our Form 1 Application seeking registration as a national securities exchange for Investors' Exchange LLC, a wholly owned subsidiary of IEX Group, Inc.

Please note that the Amendment reflects the updates to the Form 1 which we discussed, including updates to the addenda listed below. Please also note that any addendum not listed below has not changed since our initial filing on August 21, 2015.

Addendum B-1	IEX Rule Book
Addendum C-2	Draft Third Amended and Restated Certificate of Incorporation of IEXG (to be adopted)
Addendum C-3	By-laws of IEXG adopted June 27, 2012
Addendum C-4	Draft amended and restated by-laws of IEXG (to be adopted)
Addendum D-1	Audited financial statements of IEX Group, Inc. for the fiscal year ending 12/31/2014
Addendum D-2	Audited financial statements of IEX Services LLC for the fiscal year ending 12/31/2014



Addendum F-1	Member Application
Addendum F-2	Waive-In Member Application
Addendum F-3	Member Agreements
Addendum F-4	Sponsored Access Application
Addendum F-5	Sponsored Access Agreements
Addendum F-6	Service Bureau Application
Addendum F-7	Service Bureau Agreements
Addendum F-8	Service Bureau Authorization
Addendum F-9	Connectivity Agreement and Forms
Addendum F-10	Data Agreement and Forms
Addendum F-11	Data Subscriber Agreement
Addendum F-12	Market Maker Application
Addendum F-13	User Agreement Addendum to Permit Volume Attribution

Please feel free to contact me at (646) 343-2040 with any questions in connection with this matter.

Thank you.

Regards,

Sophia Lee
General Counsel

Enclosures