

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 9428 / July 17, 2013

In the Matter of

Goldstream Mining Inc.

Registration No. 333-183086

ORDER DENYING
WITHDRAWAL OF
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT
OF 1933

1. Goldstream Mining Inc. (“Goldstream”) filed a Form S-1 registration statement with the Commission on August 6, 2012 and filed amendments to the Form S-1 on September 24, 2012 and October 17, 2012 (the “Registration Statement”). The Registration Statement is still pending. The Registration Statement was filed with respect to 5 million shares of common stock of Goldstream.

2. On July 5, 2013 Goldstream filed an application to withdraw its Registration Statement under Rule 477 of Regulation C of the Commission’s General Rules and Regulations under the Securities Act of 1933 (“Securities Act”), 17 C.F.R. § 230.477.

3. After considering Goldstream’s application, the Commission has determined that the granting of the withdrawal request is not consistent with the public interest and the protection of investors. Accordingly, it is hereby:

ORDERED that Goldstream’s application to withdraw its registration statement on Form S-1 filed on August 6, 2012, as amended on September 24, 2012 and October 17, 2012 is denied in accordance with Rule 477.

By the Commission.

Elizabeth M. Murphy
Secretary