UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 9426 / July 17, 2013

In the Matter of
Eclipse Resources Inc.
Registration No. 333-185227

ORDER DENYING WITHDRAWAL OF REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

1. Eclipse Resources Inc. (“Eclipse”) filed a Form S-1 registration statement with the Commission on December 3, 2012 (the “Registration Statement”). The Registration Statement is still pending. The Registration Statement was filed with respect to 9 million shares of common stock of Eclipse.


3. After considering Eclipse’s application, the Commission has determined that the granting of the withdrawal request is not consistent with the public interest and the protection of investors. Accordingly, it is hereby:

ORDERED that Eclipse’s application to withdraw its registration statement on Form S-1 filed on December 3, 2012 is denied in accordance with Rule 477.

By the Commission.

Elizabeth M. Murphy
Secretary