

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

INVESTMENT COMPANY ACT OF 1940
Release No. 33518 / June 25, 2019

In the Matter of

JOHN HANCOCK GA MORTGAGE TRUST
JOHN HANCOCK GA PRIVATE PLACEMENT TRUST
JOHN HANCOCK GA SENIOR LOAN TRUST
HANCOCK CAPITAL INVESTMENT MANAGEMENT, LLC
JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.)
JOHN HANCOCK LIFE & HEALTH INSURANCE COMPANY
JOHN HANCOCK LIFE INSURANCE COMPANY OF NEW YORK
JOHN HANCOCK FUNDING COMPANY, LLC
HANCOCK MORTGAGE REIT, INC.
HANCOCK .MORTGAGE REIT II, INC.

197 Clarendon Street, C-03
Boston, MA 02116

(812-14917)

ORDER UNDER SECTIONS 17(d) and 57(i) OF THE INVESTMENT COMPANY ACT OF 1940
AND RULE 17d-1 UNDER THE ACT

John Hancock GA Mortgage Trust, et al. filed an application on June 8, 2018, and amendments to the application on November 1, 2018, March 22, 2019 and May 22, 2019 requesting an order under sections 17(d) and 57(i) of the Investment Company Act of 1940 (the “Act”) and rule 17d-1 under the Act that would permit certain joint transactions otherwise prohibited by sections 17(d) and 57(a)(4) of the Act and rule 17d-1 under the Act. The order would permit business development companies and registered closed-end management investment companies (collectively, “Regulated Funds”) to co-invest in portfolio companies with each other and with affiliated investment funds.

On May 28, 2019, a notice of the filing of the application was issued (Investment Company Act Release No. 33493). The notice gave interested persons an opportunity to request a hearing and stated that an order disposing of the application would be issued unless a hearing was ordered. No request for a hearing has been filed, and the Commission has not ordered a hearing.

The matter has been considered and it is found, on the basis of the information set forth in the application, as amended, that participation by the Regulated Funds in the proposed transactions is consistent with the provisions, policies and purposes of the Act and is on a basis no less advantageous than that of other participants.

Accordingly,

IT IS ORDERED, under sections 17(d) and 57(i) of the Act and rule 17d-1 under the Act, that the relief requested by John Hancock GA Mortgage Trust, et al. (File No. 812-14917) is granted, effective immediately, subject to the conditions contained in the application, as amended.

For the Commission, by the Division of Investment Management, under delegated authority.

Eduardo A. Aleman
Deputy Secretary