Rulemaking for EDGAR System

AGENCY:  Securities and Exchange Commission.

ACTION:  Final rule; technical amendment.


EFFECTIVE DATE:  February 8, 2006.

FOR FURTHER INFORMATION CONTACT:  Ruth Armfield Sanders, Senior Special Counsel, Division of Investment Management, at (202) 551-6989.

SUPPLEMENTARY INFORMATION:  The Commission is making a technical correction to §232.101 by adding paragraph (b)(9).

List of Subjects

17 CFR Part 232

Administrative practice and procedure, Confidential business information, Reporting and recordkeeping requirements, Securities.
PART 232 -- REGULATION S-T -- GENERAL RULES AND REGULATIONS
FOR ELECTRONIC FILINGS

1. The authority citation for Part 232 continues to read in part as
   follows:

   **Authority**: 15 U.S.C. 77f, 77g, 77h, 77j, 77s(a), 77sss(a), 78c(b), 78l,
   78m, 78n, 78o(d), 78w(a), 78ll(d), 79t(a), 80a-8, 80a-29, 80a-30, 80a-37, and
   7201 * et seq. *; and 18 U.S.C. 1350.

2. Amend §232.101 by:
   a. Removing the word “and” at the end of paragraph (b)(7);
   b. Removing the period at the end of paragraph (b)(8) and in its place
      adding “; and”; and
   c. Adding paragraph (b)(9).

The addition reads as follows.

§232.101 Mandated electronic submissions and exceptions.

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(b) * * *

(9) Documents filed with the Commission pursuant to section 33 of the

Jill M. Peterson
Assistant Secretary

February 8, 2006