

SECURITIES AND EXCHANGE COMMISSION

17 CFR Parts 232 and 249

Release Nos. 33-9638A; 34-72982A; File No. S7-08-10

RIN 3235-AK37

Asset-Backed Securities Disclosure and Registration; Correction

AGENCY: Securities and Exchange Commission.

ACTION: Final rule; correction.

SUMMARY: We are making technical corrections to rules that were published in the Federal Register on September 24, 2014 (79 FR 57184). The Commission adopted revisions to Regulation AB and other rules governing the offering process, disclosure, and reporting for asset-backed securities.

DATES: Effective [insert date of publication in the Federal Register].

FOR FURTHER INFORMATION CONTACT: M. Hughes Bates, Attorney-Advisor, at (202) 551-3850; Division of Corporation Finance, Securities and Exchange Commission, 100 F Street NE, Washington, DC 20549-3628.

SUPPLEMENTARY INFORMATION: In FR Doc. 2014-21375, published in the Federal Register on Wednesday, September 24, 2014 (79 FR 57184), the following corrections are made:

§ 232.101 Mandated electronic submissions and exceptions. [Corrected]

1. On page 57332, in the first column, 19th line, in amendment 39.b to § 232.101 correct the reference to (a)(1)(xiv) to read (a)(1)(xv).
2. On page 57332, in the first column, 35th line, correct the paragraph designation (xiv) to read (xv).

PART 249 — FORMS, SECURITIES EXCHANGE ACT OF 1934 [Corrected]

3. On page 57344, in the third column, 17th line, amendment 62.a is removed and the remaining amendments are renumbered: 62.a and 62.b.
4. On page 57345, in the first column, 21st line, amendment 63.a is removed and the remaining amendment is renumbered: 63.
5. On page 57345, in the first column, 57th line, amendment 64.c is removed and the remaining amendments are renumbered: 64.c, 64.d, 64.e, 64.f, 64.g, and 64.h.

Dated: November 3, 2014

Brent J. Fields
Secretary