

# Holladay Stock Transfer, Inc.

August 26, 1999

U.S. Securities and Exchange Commission  
Office of Compliance Inspections and Examinations  
Attention: George G. Johnson  
450 Fifth Street N. W.  
Washington, D.C. 20549-0905

RECEIVED  
AUG 30 1999

Re: Holladay Stock Transfer, Inc., SEC File No. 84-1822

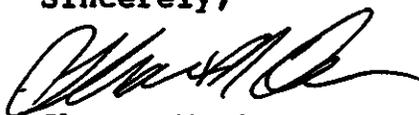
Dear Mr. Johnson:

We acknowledge the receipt of your letter dated August 6, 1999 regarding our Form TA-Y2K Filing. Per your recommendation, please find enclosed a copy of our AMENDED Form TA-Y2K which includes completion of all questions.

Also, we want to assure you that we are in the process of remediation of our material Year 2000 problem. We have started testing of our mission critical systems to verify that any material Year 2000 problem will be corrected by October 1, 1999. We do not anticipate the existence of any material Year 2000 problem in our mission critical systems to impair our ability to supply prompt and accurate transfer and processing of securities, the maintenance of master securityholder files, or the production and retention of required records. We anticipate that the steps referred to will result in remedying the material Year 2000 problem on or before November 15, 1999.

Please let us know of any further information is required.

Sincerely,



Sharon M. Owen

President

CC: James Brown - Los Angeles, CA  
John M Greely - Washington, D.C.

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