

Huntleigh Securities Corporation Member NASD/SIPC

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October 21, 1999

Division of Market Regulation Attn: Y2K Compliance U.S. Securities and Exchange Commission 450 Fifth Street, NW Washington, DC 20549-1002

Lynn Kelly
Program Director
Y2K Program Office
NASD Regulation, Inc.
15201 Diamondback Drive
Rockville, MD 20850

Re: Service Bureau Change

As a follow-up to our correspondence of August 13, 1999, we are notifying the SEC and NASD that Huntleigh Securities Corporation has changed its back-office system vendor from Sungard/Phase 3 to Beta Systems. Our conversion was completed on October 4, 1999.

Beta Systems has assured us that its systems and software are Y2K compliant, and Beta has successfully participated in industry-wide testing. It is our understanding that Beta will continue to test its systems through January 1, 2000 to insure its systems will not have any disruptions related to Y2K.

Please contact me at (314) 236-2261 if you need further information.

Sincerely,

Catherine T. Marshall Vice President, Compliance

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