

Name and Address:

Options Clearing Corporation. Inc.
440 South LaSalle Street, Suite 2400
Chicago, IL 60605

Details of organization:

Original Certificate of Incorporation filed pursuant to Section 102 of the General Corporate Law of the State of Delaware on August 28, 1972. Restated Certificate of Incorporation filed, pursuant to Section 242 of the General Corporate Law of the State of Delaware, on November 3, 1987.

Affiliation:

The National Association of Securities Dealers controls a minority interest in The Options Clearing Corporation, through its ownership of The American Stock Exchange LLC.

Business or functions:

The Options Clearing Corporation is a common clearing organization for derivative products. It provides clearing and settlement services for its clearing members.

Articles of Incorporation:

Attached as Exhibit A.

By-Laws:

Attached as Exhibit B.

Officers, Governors, and Standing Committee members:

Attached as Exhibit C.