

Name and Address:

Nasdaq Investment Product Services, Inc.
1735 K Street, N.W.
Washington, D.C. 20006

Details of organization:

Corporation organized under Section 102 of the General Corporation Law of the State of Delaware, on August 6, 1998.

Affiliation:

Wholly-owned subsidiary of The Nasdaq Stock Market.

Business or functions:

The Corporation was formed for the purpose of serving as a sponsor of the Nasdaq GOLDSM Trust, Series 1. This will provide investors with the opportunity to purchase units of beneficial interest in the Trust representing proportionate undivided interests in the portfolio of securities held by the trust. The securities held by the trust will consist of substantially all of the common stocks, in substantially the same weighting, as the component common stocks of the Nasdaq-100 Index.

Articles of Incorporation:

Attached as Exhibit A.

By-Laws:

Attached as Exhibit B.

Officers, Governors, and Standing Committee members:

Officers and Directors: J. Patrick Campbell, President and Chief Executive Officer; John L. Jacobs, Executive Vice President; James R. Allen, Secretary; Salvatore F. Sodano, Executive Vice President.