

# REGIS

REGIS CORPORATION • 7201 METRO BOULEVARD • MINNEAPOLIS, MN 55439 • 952-947-7777 • FAX 952-947-7900

RECEIVED  
2002 SEP -3 PM 4:17

1596

August 22, 2002

**Direct Dial: (952) 947-7225**  
**Direct Fax: (952) 947-7200**  
**bert.gross@regiscorp.com**

Jonathon G. Katz  
Secretary  
Securities and Exchange Commission  
450 Fifth Street N.W.  
Washington, D.C. 20549-0609

Dear Mr. Katz:

Re: Regis Corporation

On behalf of Regis Corporation, I am enclosing the statements under oath of the principal executive officer and principal financial officer of Regis Corporation pursuant to SEC file #4-460. As Regis Corporation is on a June 30 fiscal year, the statements were not due until September 28, 2002, so the statements are timely.

Sincerely,

REGIS CORPORATION



Bert M. Gross  
General Counsel

BMG:ljm  
Enclosure


1596

Exhibit 99.2

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Randy L. Pearce, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Regis Corporation, and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - Annual Report on Form 10-K for the fiscal year ended June 30, 2001, filed with the Commission on September 12, 2001, of Regis Corporation;
  - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Regis Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
  - any amendments to any of the foregoing.

  
\_\_\_\_\_  
Randy L. Pearce  
Chief Financial Officer  
August 20, 2002

Subscribed and sworn to before me  
this 20th day of August 2002.

  
\_\_\_\_\_  
Notary Public-Minnesota



RECEIVED  
OFFICE OF THE SECRETARY

SEP - 3 2002