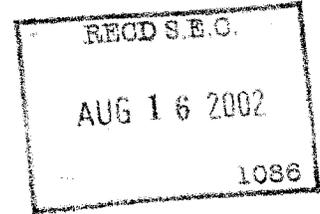




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U.S AIRWAYS



Jennifer C. McGarey
Vice President
Deputy General Counsel and Secretary

August 16, 2002

Mr. Jonathan G. Katz
Secretary
Securities and Exchange Commission
450 Fifth Street, NW
Washington, DC 20549

Dear Mr. Katz:

Enclosed please find the Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings. The statements have been executed by the President and CEO and the Chief Financial Officer.

Please let me know if you have any questions.

Sincerely,

Jennifer C. McGarey

Enclosure

RECEIVED
OFFICE OF THE SECRETARY

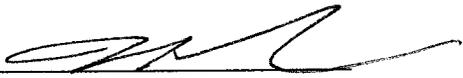
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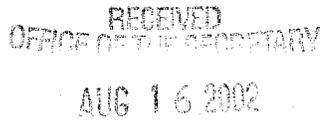
STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Neal S. Cohen, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of US Airways Group, Inc., and except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with US Airways Group, Inc.'s audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement is a "covered report":
 - 2001 Annual Report on Form 10-K of US Airways Group, Inc.
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of US Airways Group, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.


 Name: Neal S. Cohen
 Date: August 16, 2002

Subscribed and sworn to
 before me this 16th day of
August 2002.




 Notary Public

My Commission Expires:

My Commission Expires September 30, 2004