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August 14, 2002

via Facsimile and U. S. Mail – Certified – Return Receipt Requested

Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549-0609

Re: Riverwood Holding, Inc.

Dear Mr. Katz:

Attached please find two signed "Statements Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings" for Riverwood Holding, Inc. These documents have been executed by Stephen M. Humphrey, President and Chief Executive Officer and Daniel J. Blount, Senior Vice President and Chief Financial Officer for Riverwood Holding, Inc.

Please contact me directly at 770/644-3350 (fax 770/644-2929) if you have any questions or need to discuss.

Very truly yours,

A handwritten signature in black ink that reads "Edward W. Stroetz, Jr." with a stylized flourish at the end.

Edward W. Stroetz, Jr.
Acting General Counsel and Secretary

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Attachments

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STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Stephen M. Humphrey, President and Chief Executive Officer of Riverwood Holding, Inc., state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Riverwood Holding, Inc., and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's Audit Committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - Form 10-K for the year ending December 31, 2001 filed with the Commission of Riverwood Holding, Inc.
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Riverwood Holding, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.

Stephen M. Humphrey
Stephen M. Humphrey
August 14, 2002

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Subscribed and sworn to before me this 14th day of August, 2002.

Rosanna M. Alexander
NOTARY PUBLIC

My Commission Expires: **Notary Public, Cobb County, Georgia.
My Commission Expires September 20, 2002.**