

*Ameren Corporation*

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PO Box 66149  
St. Louis, MO 63166-6149  
314.621.3222

1496

August 14, 2002

**VIA Federal Express and Telecopy: 202.824.5090**

Jonathan G. Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549-0609



**RE: Ameren Corporation SEC File Number 1-14756  
Sworn Statements of CEO and CFO  
under SEC Order No. 4-460**

Dear Mr. Katz:

Please find enclosed for filing the statements in writing under oath of Ameren Corporation's chief executive officer and chief financial officer as required under SEC Order No. 4-460 issued on June 27, 2002. The sworn statements are in the form of Exhibit A to the SEC Order.

If you have any questions regarding this filing, please do not hesitate to telephone me at (314) 554.2156.

Sincerely,

Ronald K. Evans  
Assistant Secretary

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OFFICE OF THE SECRETARY

AUG 14 2002

RKE:dla  
Enclosures

cc: Legal File

STATEMENT UNDER OATH  
OF PRINCIPAL FINANCIAL OFFICER  
REGARDING FACTS AND CIRCUMSTANCES  
RELATING TO EXCHANGE ACT FILINGS

1446

I, Warner L. Baxter, principal financial officer of Ameren Corporation, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Ameren Corporation, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K filed with the Commission for fiscal year ended December 31, 2001 of Ameren Corporation;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Ameren Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

Warner L. Baxter  
Name: Warner L. Baxter  
Senior Vice President - Finance

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AUG 14 2002

Date: 8/14/02

Subscribed and sworn to before me this 14th day of August, 2002.

My Commission Expires: 10/13/02

K. A. Bell  
Notary Public  
K. A. BELL  
Notary Public - Notary Seal  
STATE OF MISSOURI  
St. Louis County  
My Commission Expires - October 13, 2002