



**Mail-Well**  
*Excellence in Printing*

■ 8910 S. Valley Highway, #400  
Englewood, CO 80112-5808  
(303) 790-8023 (303) 566-7461 Fax

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■ LEGAL

August 14, 2002

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OFFICE OF THE SECRETARY

AUG 14 2002

Via Facsimile

Jonathan G. Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: Mail-Well, Inc. (File No. 1-12551)  
Sworn Statements of Principal Executive Officer and  
Principal Financial Officer Pursuant to Commission Order No. 4-460

Dear Mr. Katz:

In accordance with the Order of the Securities and Exchange Commission requiring the filing of sworn statements pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934 (File No. 4-460), enclosed is a sworn statement from each of Paul V. Reilly, Chairman of the Board, Chief Executive Officer and President (Principal Executive Officer), and Michel P. Salbaing, Senior Vice President and Chief Financial Officer (Principal Financial Officer), of Mail-Well, Inc.

If you have any questions, please contact me at (303) 566-7465.

Very truly yours,

Russell P. Dawn  
Assistant General Counsel

RPD/pfl

Enclosures

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**Statement Under Oath of Principal Executive Officer and Principal Financial Officer  
Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, Paul V. Reilly, state and attest that:

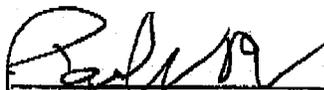
(1) To the best of my knowledge, based upon a review of the covered reports of Mail-Well, Inc., and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

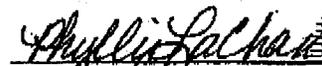
(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the year ended December 31, 2001, of Mail-Well, Inc.;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Mail-Well, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.



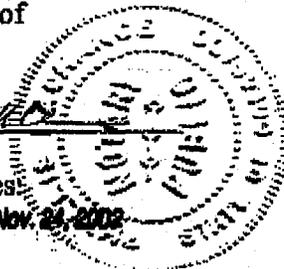
Paul V. Reilly  
August 14, 2002

Subscribed and sworn to  
before me this 14<sup>th</sup> day of  
August 2002.

  
Notary Public

My Commission Expires

My Commission Expires Nov. 24, 2002



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