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**Robert A. Kelly**  
Vice President  
Legal Department

August 14, 2002

**VIA MESSENGER**

Jonathan G. Katz  
Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: *WellPoint Health Networks Inc. / Statements Under Oath of Principal Executive Officer and Principal Financial Officer*

Dear Mr. Katz:

Enclosed on behalf of the principal executive officer and principal financial officer of WellPoint Health Networks Inc. (the "Company") pursuant to Order No. 4-460 of the Securities and Exchange Commission dated June 27, 2002, please find an original of each of the following documents:

1. Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings, executed by Leonard D. Schaeffer, Chairman and Chief Executive Officer; and
2. Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings, executed by David C. Colby, Executive Vice President and Chief Financial Officer.

Please date-stamp the enclosed duplicate copy of each Statement and return them to the waiting messenger to indicate receipt today of the above-described materials.

Very truly yours,

Handwritten signature of Robert A. Kelly in cursive.  
Robert A. Kelly

RECEIVED  
OFFICE OF THE SECRETARY

cc: Leonard D. Schaeffer  
David C. Colby  
Thomas C. Geiser, Esq.

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**Statement Under Oath of Principal Executive Officer and Principal Financial Officer  
Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, Leonard D. Schaeffer, state and attest that:

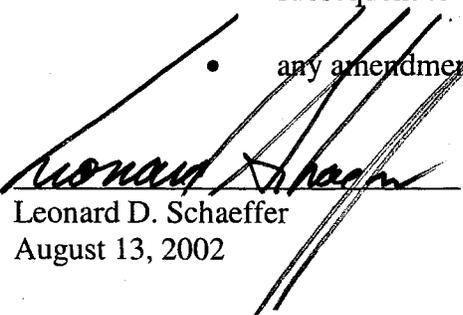
(1) To the best of my knowledge, based upon a review of the covered reports of WellPoint Health Networks Inc., and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the year ended December 31, 2001 filed with the Commission of WellPoint Health Networks Inc.;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of WellPoint Health Networks Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

  
Leonard D. Schaeffer  
August 13, 2002

Subscribed and sworn to  
before me this 13<sup>th</sup> day of  
August 2002.

/s/ Leslie E. Lopez  
Notary Public

My Commission Expires: NOV. 17, 2002

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