

SIMON
PROPERTY GROUP

1302
James M. Barkley
Sender's Direct Dial 317-263-7083
Sender's Fax 317-685-7377
Sender's e-mail jbarkley@simon.com

August 13, 2002

VIA OVERNIGHT MAIL

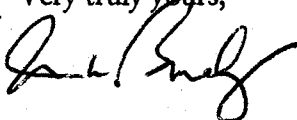
Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

RE: File No. 4-460: Order Requiring the Filing of Sworn Statements Pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934

Dear Mr. Katz:

Pursuant to the requirements of the above referenced order, you will find enclosed executed copies of a Statement Under Oath of both the Principal Executive Officer and the Chief Financial Officer of Simon Property Group, Inc., a Delaware corporation.

Very truly yours,



James M. Barkley
General Counsel

enclosures/tw

cc: John Dahl w/enclosures
David Simon w/enclosures
Stephen E. Sterrett w/enclosures

RECEIVED
OFFICE OF THE SECRETARY

AUG 14 2002

