

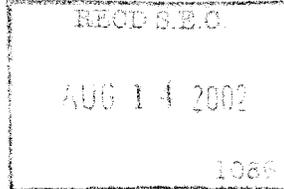


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Allegheny Energy, Inc.

10435 Downsville Pike
Hagerstown, MD 21740-1766
(301) 665-2703 FAX: (301) 665-2739
thender@alleghenypower.com

THOMAS K. HENDERSON
Vice President and General Counsel

August 14, 2002



HAND DELIVERED

Mr. Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

RE: File No. 4-460
Order Requiring the Filing of Sworn Statements Pursuant to Section 21 (a) (1) of the
Securities Act of 1934

Dear Secretary Katz:

Enclosed please find the Statements under Oath of Alan J. Noia, Principal Executive Officer, and Bruce E. Walenczyk, Principal Financial Officer, of Allegheny Energy, Inc. regarding Facts and Circumstances Relating to Exchange Act filings as provided for in Exhibit A at the above file number.

Yours very truly,

TKH/ckb
Enclosures

RECEIVED
OFFICE OF THE SECRETARY

AUG 14 2002

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Alan J. Noia, principal executive officer, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Allegheny Energy, Inc., and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - 2001 Annual Report on Form 10-K filed with the Commission of Allegheny Energy, Inc.
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Allegheny Energy, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.

Alan J. Noia
Alan J. Noia

Date: Aug. 14, 2002

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OFFICE OF THE CLERK

AUG 14 2002

Subscribed and sworn to
before me this 14th day of
AUGUST 2002.

1st Judith A. Behner
Notary Public

My Commission Expires:
10/1/02

