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**GENERAL DYNAMICS****Michelle S. DiCintio**  
Senior Counsel

August 14, 2002

**Via Facsimile & Courier**Jonathan G. Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549Re: General Dynamics Corporation  
Order No. 4-460: Order Requiring the Filing of Sworn Statements

Dear Mr. Katz:

Pursuant to the above-referenced order, we submit on behalf of Nicholas D. Chabraja and Michael J. Mancuso, the Principal Executive Officer and Principal Financial Officer of General Dynamics Corporation, respectively, the Statements Under Oath Regarding Facts and Circumstances Relating to Exchange Act Filings.

Please file-stamp the enclosed hard copy of this correspondence and return it to me in the self-addressed stamped return envelope provided. If you have any questions regarding this filing, please contact the undersigned at (703) 876-3089.

Sincerely yours,



Michelle S. DiCintio

Enclosures

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AUG 14 2002

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Falls Church, VA 22042-4523  
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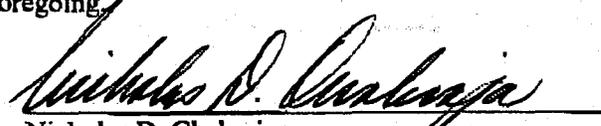
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**STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER  
REGARDING FACTS AND CIRCUMSTANCES RELATING  
TO EXCHANGE ACT FILINGS**

I, Nicholas D. Chabraja, state and attest that:

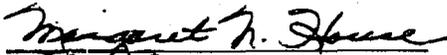
- (1) To the best of my knowledge, based upon a review of the covered reports of General Dynamics Corporation, and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with General Dynamics Corporation's Audit Committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - General Dynamics Corporation's Annual Report on Form 10-K for the fiscal year ended December 31, 2001;
  - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of General Dynamics Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
  - any amendments to any of the foregoing.

Dated: August 14, 2002



Nicholas D. Chabraja  
Chairman and Chief Executive Officer

Subscribed and sworn to  
before me this 14<sup>th</sup> day of  
August, 2002

  
Notary Public

My Commission Expires: \_\_\_\_\_

My Commission Expires Sept. 30, 2004

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