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Conectiv  
Commission file number 1-13895  
800 King Street  
P.O. Box 231  
Wilmington, DE 19899

August 14, 2002

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OFFICE OF THE SECRETARY  
AUG 14 2002

Jonathan G. Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549

Dear Mr. Katz:

In compliance with Securities and Exchange Commission Order No. 4-460, the sworn statements of Thomas S. Shaw, President and Chief Operating Officer of Conectiv (Principal Executive Officer), and James P. Lavin, Senior Vice President and Chief Financial Officer of Conectiv (Principal Financial and Accounting Officer) are being submitted with this fax. The original documents are being delivered to the address above through overnight mail.

Sincerely,

James P. Lavin

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August 14, 2002

**Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, Thomas S. Shaw, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Conectiv, and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - Conectiv Annual Report on Form 10-K for the year ended December 31, 2001
  - Conectiv Quarterly Report on Form 10-Q for the quarter ended March 31, 2002
  - Conectiv Quarterly Report on Form 10-Q for the quarter ended June 30, 2002
  - Reports on Form 8-K dated January 31, 2002, April 1, 2002, June 7, 2002, July 18, 2002, July 24, 2002, July 25, 2002, and August 1, 2002.

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(3) I have reviewed the contents of this statement with Conectiv's Audit Committee of the Board of Directors.

*T. S. Shaw*

Thomas S. Shaw, President and  
and Chief Operating Officer

Subscribed and sworn to  
before me this 14<sup>th</sup> day of  
August 2002.

*Sharon M. Roach*  
Notary Public

My Commission Expires:



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AUG 14 2002

SHARON M. ROACH  
NOTARY PUBLIC  
STATE OF DELAWARE  
My Commission Expires Oct. 22, 2004