

THE
CINCINNATI
INSURANCE COMPANIES

CINCINNATI FINANCIAL CORPORATION

Mailing Address: P.O. BOX 145496
CINCINNATI, OHIO 45250-5496
(513) 870-2626

0893



KENNETH W. STECHER
Chief Financial Officer
Secretary and Treasurer

August 13, 2002

VIA FACSIMILE (202-824-5090) FOLLOWED BY OVERNIGHT MAIL DELIVERY

Mr. Jonathan G. Katz
Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

RECEIVED
OFFICE OF THE SECRETARY

AUG 13 2002

**RE: Cincinnati Financial Corporation – Statements Under Oath of
Principal Executive Officer and Principal Financial Officer**

Dear Secretary Katz:

Enclosed on behalf of the Principal Executive Officer and Principal Financial Officer of Cincinnati Financial Corporation pursuant to Order No. 4-460 of the Securities and Exchange Commission (June 27, 2002), please find one (1) original and one (1) copy of each of the following documents:

1. Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating to Exchange Act Filings; and
2. Statement Under Oath of Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings

Sincerely,

Kenneth W. Stecher

KWS/lrc

Enclosures



6200 S. Gilmore Road, Fairfield, Ohio 45014-5141

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STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, John J. Schiff, Jr., Chairman and Chief Executive Officer, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Cincinnati Financial Corporation, and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - the 2001 Annual Report on Form 10-K filed with the Securities and Exchange Commission of Cincinnati Financial Corporation.
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Cincinnati Financial Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.

John J. Schiff, Jr.
John J. Schiff, Jr.

Subscribed and sworn to before me
this 13th of August, 2002.

August 13, 2002
Date

Amy M. Hollan
Notary Public

My Commission Expires:
7-23-2007



AMY M. HOLLAN
Notary Public, State of Ohio
My Commission Expires July 23, 2007